

! " # \$ % & ' ( ) \* + ,



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

28/2/2011

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

1/3/2011

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>		
			NOE UV	WX ! " )	I J E K ! " )
( YZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>

  

(2) EPQR	<u>c !</u>	ST.	<u>c !</u>		
			NOE UV	WX # \$ % & ' )	I J E K # \$ % & ' )
( YZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>
\ ] ^ _ ` a b			<u>c !</u>		<u>c !</u>
( )					
KYZ3[			<u>c !</u>	<u>c !</u>	<u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX # \$ % & ' )	I JEK # \$ % & ' )
		deEUV		
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX # \$ % & ' )	I JEK # \$ % & ' )
		f ghi EPU V		
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

II.1 \* + EKLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + EKLMmn



! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " EPU Tj - O. 24 7

o4ST  
(5HG -G/Y/} )

WX. / ( YZWX KY•1 +  
% KYZWX

~: E; q\_ < ~ = : > 23 ( ) r \* + , EPb

hi %ST	* + . /	( YZ	KY • l : E	KYZ	" EPUV , " EPUV
	l * + j k		? k	l * + j k	

KY •  
! \* + r KYZ ! ~  
\* + , A \* + r \* +  
" EPUV , " EPUV

1.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
~ \* + EPhi \_\_\_\_\_  
( \$ I ) \_\_\_\_\_  
789 \_\_\_\_\_  
Exy i z { O | G \_\_\_\_\_  
H ( 6 ! ) \_\_\_\_\_  
( G / Y / } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
(deE) c ! \_\_\_\_\_  
(f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 2 3 ( ) r \* + EP 5 @ Ar BC f g DEFGHuvwHo\_I c vwpqEPHost \* + r H  
ob

mnuvwExyi z { O | GH

l \* + EKr f gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE* +		~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5. QEQR	9K.	- &T ./	_____	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \%L * \text{GH.}$ $(G/Y\{ ) \quad ( / / )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	<u>c !</u>	<u>c !</u>
$\sim * +$						
6. 8SEP				$58SE\text{Phi} (\$ I) \quad \text{NOE}$ $\&' \text{GH.}$ $(G/Y\{ ) \quad 0$ $E x z \{ O   \text{GH.}$ $(G/Y\{ ) \quad 0$	<u>0</u>	<u>c !</u>
7. TSEP				$5TSE\text{Phi} (\$ I) \text{ ---}$ $TSGH.$ $(G/Y\{ ) \quad ( / / )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	<u>c !</u>	<u>c !</u>
8. Q9* +	9K.	- &T ./	_____	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \%L * \text{GH.}$ $(G/Y\{ ) \quad ( / / )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	<u>c !</u>	<u>c !</u>

 $\sim * +$



10. f g (- &T)	9K. - &T . /	~ * + EPhi (S I) _____ * + %L * GH. (G/Y/} ) ( / / )	Exy i z { O   G ( / / ) H. (G/Y/} )													
				<table border="0" style="margin-left: auto;"> <tr> <td style="text-align: right;">c !</td> <td style="border-bottom: 1px solid black; width: 50px;"></td> <td style="text-align: right;">c !</td> <td style="border-bottom: 1px solid black; width: 50px;"></td> </tr> <tr> <td style="text-align: right;">j UE. (NOE)</td> <td style="border-bottom: 1px solid black;"></td> <td style="text-align: right;">(deE)</td> <td style="border-bottom: 1px solid black;">c !</td> </tr> <tr> <td style="text-align: right;">(f ghi EP)</td> <td style="border-bottom: 1px solid black;"></td> <td style="text-align: right;"></td> <td style="border-bottom: 1px solid black;">c !</td> </tr> </table>	c !		c !		j UE. (NOE)		(deE)	c !	(f ghi EP)			c !
c !		c !														
j UE. (NOE)		(deE)	c !													
(f ghi EP)			c !													

KYNOE\ ] ^ _ ` a b j k _ < AWEXr j Yb.	(1)	
KYdeE\ ] ^ _ ` a b j k _ < AWEXr j Yb.	(2)	c !
KYf ghiEP\ ] ^ _ ` a b j k _ < AWEXr j Yb.		c !
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (		

