



香港交易所

31/05/2017

2/6/2017

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
	_____	_____	_____
(_____	_____	_____
)	_____	_____	_____

3.

_____	_____	_____	_____
))
	_____	_____	_____
(_____	_____	_____
)	_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
_____	_____	_____	_____	_____
834,073,195	_____	_____	_____	_____
_____	-	_____	_____	_____
834,073,195	_____	_____	_____	_____

III.

(/ /)				
2009 7				
23				
3.56/				
11,242,404				11,242,404
(1)				
2. 2010 5				
27				
2.78/				
0				-
(1)				
3. 2011 10				
11				

(/ /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1.	930,000,000						
	5%						
			924,000,000		924,000,000		73,365,612

	()		5790				
	(I)						
	()						
	(/ /)		(/ /)				

2.

	()						
	(I)						
	()						
	(/ /)		(/ /)				

3.

	()						
	(I)						
	()						
	(/ /)		(/ /)				

4.

	()						
	(I)						
	()						
	(/ /)		(/ /)				

	C. ()						
	()						
	()						

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

<p>1.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>
<p>2.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>
<p>3.</p> <p style="text-align: right;">(1) _____</p> <p>_____ (/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>
<p>4.</p> <p style="text-align: right;">(1) _____</p> <p>(/ /) (/ /)</p> <p>(/ /) (/ /)</p> <p style="text-align: right;">_____ _____</p>

5. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

6. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

7. (I) _____
 $(/ /)$ $(/ /)$
 $(/ /)$ _____

8. (I) _____
_____ $(/ /)$ $(/ /)$
 $(/ /)$ _____

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

()

— —————
——— ()

1. ()

2.